

BETASHARES CRUDE OIL INDEX ETF CURRENCY HEDGED (SYNTHETIC) ASX: 000



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Investment Objective

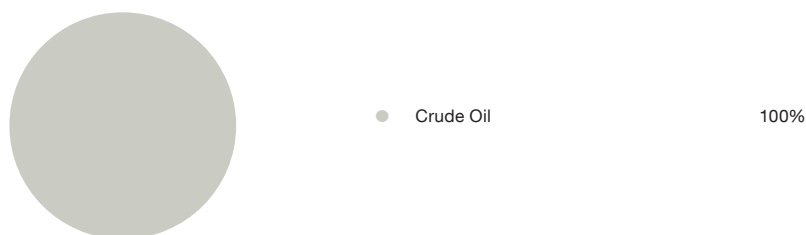
The BetaShares Crude Oil Index ETF aims to track the performance of the S&P GSCI Crude Oil Index Excess Return, with a currency hedge against movements in the AUD/USD exchange rate, plus an interest component, before fees and expenses.

The ETF allows investors to gain exposure to the performance of crude oil without the need to invest in the futures market or take physical delivery of commodities. In addition, as oil is priced in U.S. dollars, the ETF will hedge its U.S. dollar exposure back to the Australian dollar, in order to reduce currency risk for Australian investors. This provides investors with a “purer” exposure to the price of crude oil, irrespective of the fluctuations of the currency markets.

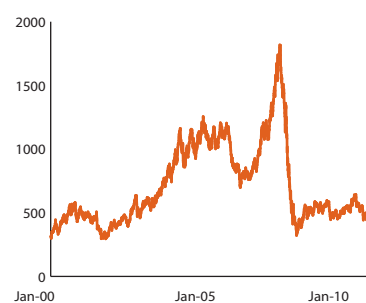
Index Description

The S&P GSCI Crude Oil Index tracks the performance of West Texas Intermediate (“WTI”) crude oil futures traded on the New York Mercantile Exchange (“NYMEX”). WTI is the pricing benchmark for more than 160 internationally-traded crude oils.

Asset Allocation



Index Performance As at 30th September 2011



PERIOD	INDEX RETURN
1 mth	-9.38%
3 mth	-17.86%
6 mth	-27.78%
1 yr	-11.22%
3 yr (p.a.)	-28.38%
5 yr (p.a.)	-12.64%

Graph shows performance of underlying index, not ETF. Past performance is not an indicator of future performance of the Index or the ETF and does not take into account ETF management costs.
Source: Bloomberg

Trading Information

BetaShares ETFs can be bought or sold throughout the trading day on the ASX, and trade like ordinary shares.

EXCHANGE	ASX
ASX CODE	000
CURRENCY	AUD
TRADING	10:00-16:00 (AEST)
BLOOMBERG CODE	000 AU
IRESS CODE	000.AXW

Index Information

INDEX	S&P GSCI Crude Oil Index Excess Return (Hedged into A\$)
BLOOMBERG INDEX CODE	SPGCCLP INDEX

Fund Information

ISSUER	BetaShares Capital Ltd
FUND ADMINISTRATOR	RBC Dexia
CUSTODIAN	RBC Dexia
AUDITOR	PricewaterhouseCoopers
DISTRIBUTIONS*	Annual
MANAGEMENT COSTS	0.69% p.a
FUND INCEPTION	11 November 2011

Available at betashares.com.au

- Net asset value
- Product disclosure statement
- Distribution details

Institutional Trading Contacts

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*It is not the intention of the ETF to provide regular distributions to Unitholders. In some circumstances, however, the ETF may generate amounts of income in which case any such income shall be distributed to ETF unitholders annually

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Benefits of BetaShares Crude Oil Index ETF - Currency Hedged

- Access - ability to gain exposure to the performance of crude oil as simply as buying a share
- Convenience – investing in the ETF allows investors to avoid the complications and costs of either buying and managing futures positions or buying and storing physical commodities
- Reduce currency risk - reduce currency risk normally associated with purchasing commodities – US dollar exposure is substantially hedged back to the Australian dollar to reduce currency risk for Australian investors
- Liquid – trade on ASX throughout the day
- Transparent – value of the ETF's assets and net asset value per unit available daily on BetaShares' website
- Flexible – can be used to implement a range of investment strategies
- 100% backed by cash held by third party custodian
- Can be included in SMSFs (self managed super funds)
- Australian domiciled

Uses of BetaShares Crude Oil Index ETF

The BetaShares Crude Oil Index ETF offers investors simple and transparent exposure to the performance of crude oil, through a single trade on the ASX.

- Building blocks for portfolio construction - take a view on future oil prices
- Portfolio diversification – commodities have historically shown low correlation to equities, fixed income, and most other asset classes
- Core/Satellite strategies
- Pairs Trading – for example going long a particular equity with a short ETF hedge to reduce the impact of crude oil prices on the investor's portfolio
- Hedging – hedge long crude oil exposure by shorting the BetaShares Crude Oil Index ETF

About BetaShares

BetaShares is a specialist provider of Exchange Traded Funds ("ETFs") which are traded on the Australian Securities Exchange. Our objective is to expand the universe of investment possibilities for investors in Australia.

We do this by providing ETFs that track the performance of a range of market indices and asset classes – from products based on traditional equity indices to products that offer exposure to alternative assets classes and more complex investment strategies. Investing is as easy as buying any share.

Australian-owned and managed, BetaShares is affiliated with Horizons ETFs, a member of the Mirae Asset Global Investment Group, one of the largest asset managers in Asia.

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Note: The ETF, like most commodity ETFs globally, tracks the performance of an index which is based on commodities futures, meaning that the performance of the ETF may differ from the performance of the underlying commodity itself.

An investment in any BetaShares Exchange Traded Fund ("ETF") is subject to investment risk including possible delays in repayment and loss of income and principal invested. ETFs that are linked to commodity futures do not offer direct exposure to the commodity spot prices, and performance may differ from the spot price itself. The difference in performance can be magnified if there is a persistent disparity between near-term futures prices and long term futures prices and this may lead to unexpected performance results. Neither BetaShares Capital Ltd ("BetaShares") nor BetaShares Holdings Pty Ltd guarantees the performance of any ETF or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. This information is prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares"), the product issuer. It is general information only and does not take into account your objectives, financial situation or needs so it may not be appropriate for you. Before making an investment decision you should consider the product disclosure statement ("PDS") and your circumstances and obtain financial advice. The PDS is available at www.betashares.com.au or by calling 1300 487 577 (within Australia) or +61 2 9290 6888 (outside Australia). Only investors who are authorised as trading participants under the Australian Securities Exchange (ASX) Operating Rules may invest through the PDS. Other investors may buy units in the ETF on the ASX through a stockbroker, financial adviser or online broker. This document does not constitute an offer of, or an invitation to purchase or subscribe for securities. This information was prepared in good faith and to the extent permitted by law BetaShares accepts no liability for any errors or omissions or loss from reliance on any of it.

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