

BETASHARES S&P/ASX 200 RESOURCES SECTOR ETF

ASX: QRE



BetaShares
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Investment Objective

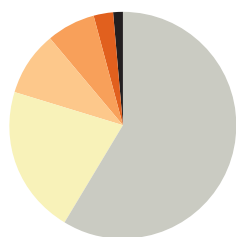
The BetaShares Resources Sector ETF aims to track the price and income performance of the S&P/ASX 200 Resources Index, before fees and expenses.

Index Description As at 30th September 2011

The S&P/ASX 200 Resources Index comprises the shares of the largest companies involved in the resources sector listed on the Australian Stock Exchange. The pool of eligible securities is defined as constituents of the S&P/ASX 200 that are in the Energy or the Metals & Mining industry as determined by their GICS classification.

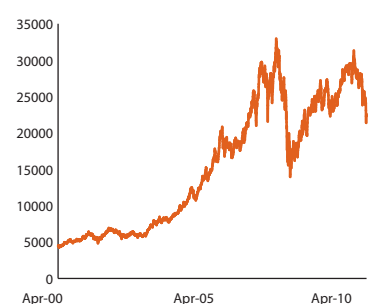
COMPANY	INDEX WEIGHTING	COMPANY	INDEX WEIGHTING
BHP Billiton Ltd	39.7%	Santos Ltd	3.5%
Rio Tinto Ltd	9.5%	Fortescue Metals Group Ltd	2.7%
Newcrest Mining Ltd	9.0%	Oil Search Ltd	2.1%
Woodside Petroleum Ltd	7.1%	Iluka Resources Ltd	2.0%
Origin Energy Ltd	5.0%	Worley Parsons Ltd	1.8%

Sector Allocation As at 30th September 2011



● Diversified Metals & Mining	56.6%
● Oil & Gas	22.3%
● Gold & Precious Metals	11.9%
● Steel	6.2%
● Coal & Consumable Fuels	1.9%
● Aluminium	1.4%

Index Performance As at 30th September 2011



PERIOD	FUND RETURN	INDEX RETURN
1 mth	-12.69%	-12.78%
3 mth	-18.77%	-18.80%
6 mth	-24.51%	-24.51%
1 yr	--	-12.64%
3 yr (p.a.)	--	0.70%
5 yr (p.a.)	--	4.94%
Inception (p.a.)	-22.15%	-22.04%

Graph shows performance of underlying index, not ETF. Index performance based on accumulation index (reinvestment of dividends). Past performance is not an indicator of future performance.

Source: Bloomberg

Index Characteristics As at 30th September 2011

Total Market Capitalisation (\$b)	\$326.9
Number of Components (#)	63
Price/Earnings Ratio -1 year estimate (%)	10.3x
Net Dividend Yield - 12 mth trailing (%):	2.2%
Gross Dividend Yield - 12 mth trailing (%):	3.0%

Source: Bloomberg

Trading Information

BetaShares ETFs can be bought or sold throughout the trading day on the ASX, and trade like ordinary shares.

EXCHANGE	ASX
ASX CODE	QRE
CURRENCY	AUD
TRADING	10:00-16:00 (AEST)
BLOOMBERG CODE	QRE AU
IRESS CODE	QRE.AXW

Index Information

INDEX	S&P/ASX 200 Resources
ASX INDEX CODE	XJR
BLOOMBERG INDEX CODE	AS45 INDEX

Fund Information

ISSUER	BetaShares Capital Ltd
FUND ADMINISTRATOR	RBC Dexia
CUSTODIAN	RBC Dexia
AUDITOR	PricewaterhouseCoopers
DISTRIBUTIONS	June and December
MANAGEMENT COSTS	0.39% p.a.
FUND INCEPTION	10 December 2010

Available at betashares.com.au

- Net asset value
- Product disclosure statement
- Distribution details

Institutional Trading Contacts

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About BetaShares ETFs

- The benefits of shares (tradeable, liquid) and index funds (diversified, low cost) in one product
- Instant market exposure in a single trade
- Simple - buy and sell just like shares
- Liquid – trade on ASX throughout the day with robust bid-offer spreads
- Transparent – index composition available daily
- Low cost – ETFs track the performance of an index (no “active manager” fees)
- Flexible – can be used to implement a range of investment strategies
- Can be included in SMSFs (self managed super funds)
- Australian domiciled

ETFs and Liquidity

- ETFs have similar liquidity characteristics to their underlying constituents
- On exchange volume is not the best measure of the true liquidity of an ETF
- ETF units can be created or redeemed daily according to investor demand – this provides the depth to handle even the largest institutional flows, and keeps market price closely in line with NAV
- Market maker support provides continuous liquidity and tight bid-offer spreads
- Possible to execute large buy or sell orders with minimal market impact (contact BetaShares or Institutional Trading Contacts)

Benefits and Uses of BetaShares Sector ETFs

BetaShares Sector ETFs offer investors simple and transparent exposure to selected Australian equity market sectors. With a single trade, investors can access the entire universe of stocks in the selected index. The ETFs can be used for:

- Building blocks for portfolio construction
- Tactical allocation to sectors
- Separation of alpha (outperformance of the market) and beta (market performance)
- Cash equitisation (invest cash in ETF pending individual stock selection; avoid “cash drag”)
- Pairs trading (buy ETF, short sell individual security)
- Alternative to sector swap (not tied to one counterparty for exit/entry; limited counterparty risk; easy to trade and administer)

About BetaShares

BetaShares is a specialist provider of Exchange Traded Funds (“ETFs”) which are traded on the Australian Securities Exchange. Our objective is to expand the universe of investment possibilities for investors in Australia.

We do this by providing ETFs that track the performance of a range of market indices and asset classes – from products based on traditional equity indices to products that offer exposure to alternative assets classes and more complex investment strategies. Investing is as easy as buying any share.

Australian-owned and managed, BetaShares is affiliated with Horizons ETFs, a member of the Mirae Asset Global Investment Group, one of the largest asset managers in Asia.

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